Wholesaler Masterminds Speakers Bureau
WHOLESALER ROADSHOW PLANS

Helping Distributors Maximize Their Roadshow ROI

CLASSIC
Success Plan

Pre-Event Call: We work closely with you and the Speaker to outline a clear plan to ensure you have a successful event

Pre-Event Marketing: We partner with you and the Speaker to develop pre-event outreach that results in both event anticipation and attendance

Customized Sign-in/Sign-out Sheets: Specifically designed to further increase wholesaler post-event advisor appointments

All Day Program: Multiple speaking engagements in 1 day that are action-oriented, results driven and customized to fit your firm's needs

ENHANCED
Success Plan

Everything in the Classic Plan PLUS:

Pre-Event Video: Personalized 1-2 minute Speaker video; enabling advisors to understand the benefits of why they should attend your event

Advisor Custom Coaching Sessions: One on one Speaker coaching sessions (between presentations) with your selected advisor clients and/or prospects

Post-Event Wholesaler Deliverable: Create a call-to-action for your wholesalers designed to secure post-event advisor appointments

MAXIMIZED
Success Plan

Everything in the Classic + Enhanced Plans PLUS:

Post-Event Video(s): Have the Speaker create up to three post-event videos to reinforce advisor learnings and your firm's message

Post-Event Webinar: Speaker delivers 30-minute post-event webinar to reinforce the message and add additional touchpoints

Post-Webinar Wholesaler Deliverable: Create an additional call-to-action for your wholesalers to secure advisor appointments

With our Wholesaler Masterminds® Speakers Bureau Road Show Plans you'll be able to fully leverage the investment your firm has made and create a most memorable event for your clients and prospects.

Wholesaler Masterminds®
Speakers Bureau
services provided by Ro Morrison & Associates

To book a speaker or find out more information please call 855-808-6867 or email info@wholesalermasterminds.com