

A Unique Breed of Wholesaler Scheduling Services



Wholesaler  **Masterminds®**
Schedulers

services provided by Milrich Virtual Professionals, LLC



Serving the distribution community since 2014, Wholesaler Masterminds® Schedulers brings together the skills of a premier Scheduling and Virtual Assistant company with the leader in Wholesaler Practice Management, Coaching and Consulting to form:



Why We Are Unique:

Wholesaler Masterminds Schedulers is founded by Rob Shore, a 30 year veteran of financial services distribution and the creator of the leading online destination for wholesaler practice management content:

WholesalerMasterminds.com

Co-founder Melanie Koerperich's firm, Milrich Virtual Professionals LLC, currently serves the virtual assistant needs of the wholesaler and financial advisor community...and beyond.

By combining forces, we bring you an unparalleled level of scheduling support.

The Wholesaler Masterminds Schedulers team receives a previously unheard of level of training and insight.

SERVICES YOU'LL RECEIVE FROM WHOLESALE MASTERMINDS SCHEDULERS

- A dedicated scheduler who will provide services to only one wholesaler within a geographic region
- Real time calendar synced with your Outlook, Lotus Notes or Google Calendar
- Real time call log so you can check on your scheduler's progress anytime you wish
- Complete flexibility over how your hours are used
- Complimentary BatchGeo territory mapping with Google Maps interface

BONUSES FOR ACTIVE CLIENTS PROVIDED BY WHOLESALE MASTERMINDS®

- Exclusive invitations to upcoming quarterly *Practice Improvement Clinics* with Coach Rob Shore, reserved specifically for current scheduling clients
- Complimentary access to the current year version of the *Wholesaler Masterminds Rotation Builder*
- Complimentary access to the widely used Wholesaler Masterminds Rotation Builder
- 25% off the first month's retainer of *Priority Partner Preferred Coaching*
- 50% off discount code for *Brotherhood of the Bag, A Wholesaler's Handbook*

Be sure to ask about these additional services:

- **Advisor Recon Reports**
- **Rotation Builder Set-up**
- **CRM Input**
- **Email Handling**
- **Snail Mail Campaigns**
- **Expense Report Management**
- **Meeting Support and Planning**
- **List Cleanup**

For information about Wholesaler Masterminds Schedulers please contact Ashton at sales@wmmschedulers.com or dial 888-507-0779 extension 317

We offer corporate discount pricing for qualified firms.

Wholesaler  **Masterminds®**
Schedulers

services provided by Milrich Virtual Professionals, LLC

p: 888-507-0779

e: sales@wmmschedulers.com